

STUDENT'S 2009 FEDERAL TAX FORMS

Check one

I did file or will file a 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return.

➡ Attach a SIGNED copy of your 2009 Federal Income Tax Return and W-2's. If you do not have a copy, you can request a tax transcript by contacting the IRS at 1-800-829-1040. **The tax transcript must be signed.** Copies of the W-2's can be requested from employers.

➡ If you will file an income tax return, attach a copy of your 2009 Federal Income Tax Extension Form and a signed statement of your estimated income for 2009.

I did not file and was not required to file a 2009 Federal Income Tax Return. List your total wages earned in 2009 and attach a copy of the W-2's. Write "\$0" on the line for "Total Amount Earned" if no money was earned from an employer.

Total Amount Earned in 2009: Student: \$ _____

PARENT'S/STEPARENT'S 2009 FEDERAL TAX FORMS

Check one

We did file or will file a 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return.

➡ Attach a SIGNED copy of your and your parents'/stepparents' 2009 Federal Income Tax Return and W-2's. If you and your parents'/stepparents' are married but filed separately, attach both 2009 Federal Income Tax Returns and W-2's. If your parents do not have a copy, they can request a tax transcript by contacting the IRS at 1-800-829-1040. **The tax transcript must be signed.** Copies of the W-2's can be requested from employers.

➡ If your parents **will** file an income tax return, attach a copy of their 2009 Federal Income Tax Extension Form and a signed statement of their estimated income for 2009.

We did not file and were not required to file a 2009 Federal Income Tax Return. Parents'/stepparents' must list their total wages earned in 2009 and attach a copy of the W-2's. Write "\$0" on the line for "Total Amount Earned" if no money was earned from an employer. Total Amount Earned in 2009:

Father/Stepfather: \$ _____ Mother/Stepmother: \$ _____

If you or your parent(s) did not file a 2009 Federal Income Tax Return and the above "Total Amount Earned" in 2009 is \$0 for both, then include on the lines below the source and amount of the support you lived on in 2009.

Source: _____ Monthly Support: \$ _____

Did your parent/stepparent PAY child support in 2009 because of divorce or separation or as a result of legal requirement?

No Yes – List the total amount paid in 2009: \$ _____

Full name of custodial parent: _____

BY SIGNING THIS VERIFICATION FORM, WE CERTIFY THAT ALL OF THE INFORMATION REPORTED IS COMPLETE AND CORRECT.

X _____
Student Date

X _____
Parent Date

DEPENDENT

You must write the amount received in 2009 or if no income was received from the specific source listed, you must write "\$0".

2009 Additional Financial Information	Parent	Student
Education credits (Hope & Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A –Line 31.		
Child Support paid because of divorce or separation or as a result of a legal requirement (Don't include support for children in your household, as reported in question 96)		
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships & assistantships.		
Grant & scholarship aid reported to the IRS in the adjusted gross income.		
Combat pay or special combat pay. (Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).		
Cooperative education program earnings		
2009 Untaxed Income		
Payments to tax-deferred pension & savings plans (paid directly or withheld from earnings, including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H and S.)		
IRA deductions & payments to self-employed SEP, SIMPLE, Keogh & other qualified plans from IRS Form 1040 –line 28 + line 32 or 1040A –line 17.		
Child support received for all children.		
Tax exempt interest income from IRS Form 1040 –line 8b or 1040 –line 8b.		
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A –lines (11a minus 11b). Exclude rollovers. If negative, enter 0.		
Untaxed portions of pensions from IRS Form 1040 –lines (16a minus 16b) or 1040A –lines (12a minus 12b). Exclude rollovers. If negative, enter 0.		
Housing, food & other living allowances paid to members of the military, clergy & others.		
Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.		
Other untaxed income not reported, such as workers' compensation, disability, etc.		
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.		