2018-2019 SEPARATION OF INCOME FORM

This form is used to separate the student's (or applicable parent's) income from their spouse when a joint tax return is filed for the tax year and the student (or parent) is divorced or separated at the time the student applies for financial aid.

DIRECTIONS:

- 1. Complete the portion of this form that pertains to your situation. Do not leave any lines blank in the portion that pertains to your request.
- 2. Attach and sign a detailed letter explaining the circumstances surrounding your current situation. The student must provide a letter requesting the adjustment. Parents, employers or other parties may submit a letter that provides additional details.
- **3.** Attach supporting documentation.

If you complete this form you are requesting that the Financial Assistance Office review your current situation and make adjustments based on the documentation provided. The Financial Assistance Office may request additional documentation to support your current situation.

If your request is approved, the financial assistance office will make adjustments to your Student Aid Report. The Financial Assistance Office cannot guarantee that requests will be processed prior to payment deadlines. Students are responsible for making payment arrangements.

2018-2019 SEPARATION OF INCOME FORM

Student Name:					NSHE ID #:		
Telephone #:Email:		1:			Semester(s):		
REASON FOR SEPARATION OF INCOME							
□ Divorce □ Legal Separation □		□ Separation	☐ Separation		□ Death		
Required documentation: □ Separation or divorce papers (if applicable) □ A complete copy of the 2016 tax transcript (not needed if FAFSA linked to IRS) □ A detailed letter explaining the circumstances surrounding your current situation					☐ All 2015 W-2 forms ☐ Death Certificate (if applicable)		
Number in Family: Number in College:	School L	ental Security Inc unch, Temporary lease provide doc	Assistance	for Needy Famili		Circle Y / N	
Verify any additional in Additional Financial I		o receive for the	current yea	ar.			
Hope and Lifetime Lear		Grants and Scholarships reported to the IRS					
Child Support Paid			Combat pay or special combat pay				
Taxable Earnings from work-study, assistantships or fellowships			Coopera	Cooperative education program earnings			
Untaxed Income	эшрэ						
Payments to tax-deferred pension and savings			Untaxed portions of IRA distributions				
plans Child Support Passives		Untovad	nortions of none	ions			
Child Support Received IRA deductions and payment to self-employed		1		portions of pens food and other l	living allowances		
SEP, SIMPLE, and Keogh							
Tax Exempt Interest			Veterans	non-education b	benefits		
Other untaxed income r workers' compensation							
Student signature:		Da	Date:		WARNING: If you purposely give false or misleading information on this worksheet, you may be fined,		
Parent signature:	pendent)	Da	te:		be sentenced to jai		
Office Use Only: Approved		Denied	Pending:				
FA Initials:	Date:		Action:	_			