2020-2021 SEPARATION OF INCOME FORM

This form is used to separate the student's (or applicable parent's) income from their spouse when a joint tax return is filed for the tax year and the student (or parent) is divorced or separated at the time the student applies for financial aid.

DIRECTIONS:

- 1. Complete the portion of this form that pertains to your situation. Do not leave any lines blank in the portion that pertains to your request.
- 2. Attach and sign a detailed letter explaining the circumstances surrounding your current situation. The student must provide a letter requesting the adjustment. Parents, employers or other parties may submit a letter that provides additional details.
- **3.** Attach supporting documentation.

If you complete this form you are requesting that the Financial Assistance Office review your current situation and make adjustments based on the documentation provided. The Financial Assistance Office may request additional documentation to support your current situation.

If your request is approved, the financial assistance office will make adjustments to your Student Aid Report. The Financial Assistance Office cannot guarantee that requests will be processed prior to payment deadlines. Students are responsible for making payment arrangements.

2020-2021 SEPARATION OF INCOME FORM

Student Name:				NSHE ID #:	
Telephone #:Email:				Semester(s):	
REASON FOR SEPARATION OF INCOME					
□ Divorce □ Legal Separation □ Separation				□ Death	
Required documentation: □ Separation or divorce papers (if applicable) □ A complete copy of the 2018 tax transcript (not needed if FAFSA linked to IRS) □ A detailed letter explaining the circumstances surrounding your current situation				□ All 2018 W-2 forms □ Death Certificate (if applicable)	
Number in Family: Number in College:		, Temporary A	me, Food Stamps, Free or assistance for Needy Fammentation.)		Circle Y / N
Verify any additional information you plan to receive for the current year. Additional Financial Information					
Hope and Lifetime Learning tax credits				larships reported to the IRS	
Child Support Paid			Combat pay or special combat pay		
Taxable Earnings from work-study,			Cooperative education program earnings		
assistantships or fellowships Untaxed Income					
Payments to tax-deferred pension and savings			Untaxed portions of IR	A distributions	
plans					
Child Support Received			Untaxed portions of per		
IRA deductions and payment to self-employed SEP, SIMPLE, and Keogh			Housing, food and othe	r living allowances	
Tax Exempt Interest			Veterans non-education	ation benefits	
Other untaxed income not reported workers' compensation					
Student signature: Dat		Date	:	WARNING: If you p	information on
Parent signature:		Date:	:	this worksheet, you be sentenced to jai	
Office Use Only: Approved Denied Pending:					
FA Initials:	Date:		tion:		